

Keith D. Weigel, CFA



**Administration and
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Industry Experience: 27 years
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Keith leads the product management team and chairs the Asset Allocation Committee. He works closely with portfolio managers, distribution, marketing and compliance to align priorities, derive competitive positioning and develop and refine the firm's investment products. His extensive experience with a wide range of client segments facilitates the development of pertinent style and product customization. Before assuming the product management position, Keith was regional director of client service for the state of Michigan. Previously, he was a relationship and portfolio manager with JPMorgan Asset Management, responsible for clients and portfolios across a variety of segments. Keith, who joined the firm in 2006, holds a B.A. in economics and an M.B.A. with a concentration in finance from the State University of New York at Buffalo

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